

Finding a new framework for healthcare

- Collision of demographics and resources
 - Ageing populations
 - Rise in chronic diseases
 - Access to quality care
 - Economic constraints
- New thinking & approaches
 - Changing roles
 - Healthcare as an investment





Our Beginnings

Founded 1886 in New Brunswick, NJ
by three brothers with a dream...



Our Credo

Written in 1943 when the Company went public

- Customers
- Communities
- Employees
- Shareholders

Global Presence

- Global Leader in Health Care
- More than 275 Operating Companies
- 128,000 Employees Worldwide

3 Sectors

- Pharmaceuticals \$25.4B
- Medical Devices & Diagnostics \$27.4B
- Consumer \$14.4B



Expanding view of healthcare

- Prevention
 - Valuing and rewarding wellness
 - Indirect costs of disease
 - Disease interception
 - Impact of climate change on health



Sustainability changing business models



- Innovation
 - Best-in-class products that improve health outcomes and productivity, and reduce total healthcare costs
 - Emerging markets
- Collaboration
 - Explore new models of collaboration
 - Non-traditional partners

Social responsibility – expanding ways of caring



- Employee health and well-being
 - “Culture of Health”
- Access to healthcare
 - HIV in resource-limited settings
- Education and data-sharing
 - Novel collaborations

Environmental stewardship

- earthwards®



- Supplier sustainability
- Carbon footprint tool

CARBON TRUST ABPI/Carbon Trust
Blister Pack Carbon Evaluation Tool

Introduction Data Input Results User Defined Excipient EFs Hide/Unhide ribbon

Results

Product Name 0
Tablet size (mg)
Tablets per pack

Summary Overview

	Emissions per pack (gCO ₂ e)	Emissions per tablet (gCO ₂ e)	Percentage	Uncertainty factor	High (gCO ₂ e)	Low (gCO ₂ e)	Wastage emissions per tablet
Total Footprint							0.00
API		0.0					0.00
Excipients		0.0					0.00
Packaging Materials							
Material inputs		0.0					0.00
Energy							
In-bound Transport		0.0					0.00
Waste		0.0		1.00	0.0	0.0	0.00
Formulation							0.00
Energy							
In-bound Transport		0.0					0.00
Waste							
Packaging Process							0.00
RDC					4.11		
Transport					1.32		
Waste							
Distribution							0.00
NHS		3.5					0.00
Retail Pharmacies							0.00
Retail & Use					0.00	0.0	0.00
End of Life							0.00

Summary – Sustainable Framework in Healthcare

- Pressures require new approaches for healthcare
- Starting with ourselves – our legacy, values and vision
- Expanding our understanding of healthcare such as social implications of wellness and HC as an investment
- Embedding sustainability in business through innovation and collaboration
- Sustaining the ecosystem of people, planet and business



Thank You



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